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TEA MARKET REPORT – Sale 09 held on Monday 19th June, 2023

CTC LEAF:- 37,528 packages of Current Season & 110 packages of Old Season teas on offer met with an improved demand.

BROKENS: Good liquoring Invoices on offer were well supported for and were mostly firm to dearer following quality. Good and Mediums were also a good market and prices tended dearer with less withdrawals. Plain/BLF types once again met with less demand and withdrawals were quite heavy.

FANNINGS: Good liquoring sorts met with a good demand and were generally dearer following quality. Good/Mediums saw a fairly good demand at around last levels. Plain/BLF types once again met with less demand and withdrawals were quite heavy.

CTC DUST: 9,841 packages of Current Season & 10 packages of Old Season teas on offer met with good demand. Clean, well made Dusts sold well at slightly dearer rates. Good and Medium Dusts were barely steady. Plain/BLF Dusts were an easier market and saw fair withdrawals. Blenders lent strong support with fairly good support from the Loose tea buyers.

COMMENTS: Quality showed some improvement this week. This resulted in stronger demand at generally dearer levels. Blenders operated strongly with fair interest from the Loose tea buyers. Withdrawals were less this week.

Dusts met with an improved demand.

Our catalogue: (Sale 09) Avg: Tk 218.34, Sold 88.6 % , (Sale 08) Avg: Tk 213.70, Sold 72.5 %

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	230-245 nom	230-245 nom	Best	230-240 nom	225-235 nom	PD	170-241	207-259
Good	212-220	208-218	Good	210-218	205-215	RD	160-264	135-303
Medium	197-207	195-205	Medium	195-205	190-200	D	196-277	150-327
Plain	165-180	165-180	Plain	165-180	165-180	CD	215-285	159-406
BLF	125-140	130-140	BLF	125-140	130-140	BLF	155	140-205

Exchange Rates 19th June 2023 Sterling Pound: 137.0777, dollar: Tk. 107.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP(S)	20	338/-	GL
Fannings	Moulvi	GOF	10	257/-	AKT
Clonal Brokens	* Madhupur	GBOP(BT1)	20	383/-	Meghna
Clonal Fannings	* Madhupur	PF(BT1)	20	340/-	Meghna/AKT
RD/PD (incl.Clone)	Kedarpur	RD(BT1)	10	335/-	AKT
D (incl.Clone)	Kedarpur	D(BT1)	10	320/-	Shawon
CD (incl.Clone)	Ruthna	CD	5	355/-	Shawon

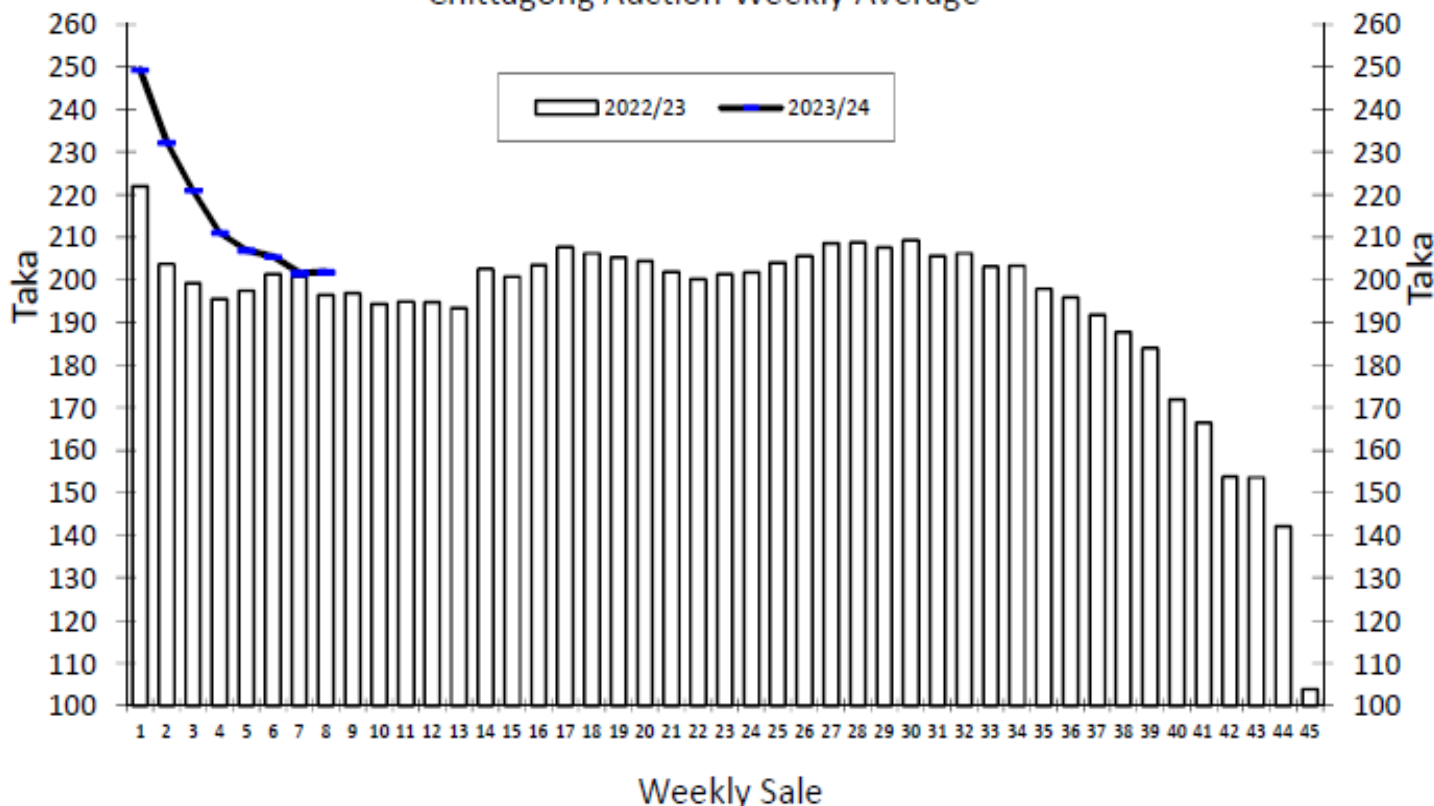
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 09)				Next Sale (Sale 10)			
	Season 2023-24		Season 2022-23		Season 2023-24		Season 2022-23	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	37,638	1,878,136	43,300	2,160,670	37,390	1,865,761	41,020	2,046,898
Dust	9,851	491,565	11,268	562,273	10,563	527,094	11,926	595,107
Total	47,489	2,369,701	54,568	2,722,943	47,953	2,392,855	52,946	2,642,005

Chittagong Auction Average - Sale 08
(Season 2023/24): 201.83 & (Season 2022/23): 196.48

Chittagong Auction Weekly Average



Category	For the Sale				Up-to-Date Sale							
	Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24		Season 2022/23		(+/-) Season 2022/23	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,452,472.2	189.14	1,207,765.5	196.40	7,972,913.5	76.5%	191.73	6,935,900.9	74.3%	205.87	-1,037,012.6	14.14
CTC DUST	417,660.2	222.03	388,830.5	218.69	2,443,020.8	23.4%	228.39	2,286,440.7	24.5%	230.05	-156,580.1	1.66
Sub-Total	1,870,132.4	196.48	1,596,596.0	201.83	10,415,934.3	99.9%	200.33	9,222,341.6	98.8%	211.87	-1,193,592.7	11.54
Orthodox	0.0	0.00	0.0	0.00	0.0	0%	0.00	0.0	0.0%	0.00	0.0	0.00
Total	1,870,132.4	196.48	1,596,596.0	201.83	10,415,934.3	100%	200.33	9,222,341.6	98.8%	211.87	-1,193,592.7	11.54
Green Tea	50.0	805.90	42.0	1,261.07	2,006.0	0.02%	378.85	219.0	0.0%	1,123.88	-1,787.0	745.03
Oolong Tea	0.0	0.00	0.0	0.00	0.0	0%	0.00	0.0	0.0%	0.00	0.0	0.00
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0%	0.00	20.5	0.0%	1,250.00	20.5	1,250.00
Total	1,870,182.4	196.50	1,596,638.0	201.85	10,417,940.3	100%	200.36	9,222,581.1	98.8%	211.89	-1,195,359.2	11.53
Other (s)	1,988.0	121.00	1,260.0	101.89	3,480.0	0%	123.59	111,784.2	1.2%	123.62	108,304.2	0.03
G.Total	1,872,170.4	196.42	1,597,898.0	201.78	10,421,420.3	100%	200.34	9,334,365.3	100%	210.83	-1,087,055.0	10.50

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24		Season 2022/23		(+/-) Season 2022/23	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	0.0	0%	0.00	7,238.0	0.08%	222.31	7,238.0	222.31
Internal	1,872,170.4	196.42	1,597,898.0	201.78	10,421,420.3	100%	200.34	9,327,127.3	99.92%	210.82	-1,094,293.0	10.49
Grand Total	1,872,170.4	196.42	1,597,898.0	201.78	10,421,420.3	100%	200.34	9,334,365.3	100%	210.83	-1,087,055.0	10.50

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up-to-Date			
		2021	2022	2023	(+/-) 2022	2021	2022	2023	(+/-) 2022
Bangladesh *	April	3.93	4.93	5.14	0.20	5.92	7.06	7.60	0.54
Sri Lanka	April	30.0	22.9	24.7	1.8	104.6	86.2	84.0	-2.2
North India	March	46.9	52.2	63.4	11.2	49.1	54.1	66.4	12.4
South India	March	19.6	16.3	13.8	-2.5	50.8	47.1	40.4	-6.8
All India	March	66.5	68.5	77.1	8.7	99.8	101.2	106.8	5.6
Kenya	March	48.7	46.5	30.4	-16.0	141.0	136.3	118.1	-18.1

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

Qty. = Million Kg

OTHER MARKETS**KOLKATA SALE 24- 13TH /14TH & 15TH JUNE, 2023**

CTC: There was good demand. Clean, well-made, improved liquoring Assams were steady and sold well. The remainder was irregular & sold around last levels following quality. Good and medium Dooars were barely steady. Plainer Dooars were irregular and sold around last. Local buyers operated on clean, well-made varieties. Exporters showed some interest on larger Broken.

Tea Category USC/KG	Price Range
BEST ASSAMS	439-537
GOOD ASSAMS	342-427
MED ASSAMS	207-281
GOOD DOOARS	317-342
BETTER MED DOOARS	256-305
MEDIUM DOOARS	183-232
PLAIN DOOARS	134-171

SILIGURI SALE 24- 14TH JUNE, 2023

LEAF & DUST: Good demand. Best/good sorts were around last. The remainder were steady to easier following quality. Buying Pattern: Internal- Main stay. Blenders- Operated.

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	342-457	335-451	293-372
MEDIUM / BETTER MEDIUM	207-335	207-329	183-281
COMMON / BLF	122-201	128-201	134-177

COONOOR SALE 24- 16TH JUNE, 2023

Continued good demand with erratic price fluctuations among the categories of teas on offer. The total CTC leaf teas sold this week was **97.94 % (1523464.65kgs)** of the total offering of **1555533.41Kgs**. Good export buying was witnessed and they continued to be active and operated strongly on the range of teas on better medium, medium and plainer teas at firm to dearer rates especially on the blacker, cleaner sorts.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Broken	NQTA	124-133	118-123	110-117	99-109
Medium Broken	176-245	143-160	117-135	107-116	104-106
Smaller Broken	176-223	146-162	120-134	109-118	104-107
Fannings	165-218	140-163	128-138	110-127	101-109

MOMBASA 24 -12TH, 13TH & 14TH JUNE 2023

Demand was fair following quality for the 263,600 packages (17,528,664.00 kilos) on offer; 41.65% were neglected.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	255 – 355	262 – 328	272 – 297	270 – 285
Good	255 – 257	262 – 271	270 – 283	270 – 276
Good Medium	255	262 – 272	270 – 278	270 – 274
Medium (KTDA)	250	244 – 276	258 – 273	245 – 272
Medium (Plantations)	165 – 208	155 – 211	200 – 250	186 – 260
Lower Medium	104 – 204	102 – 174	118 – 224	114 – 221
Plainer	060 – 140	065 – 154	080 – 180	082 – 169